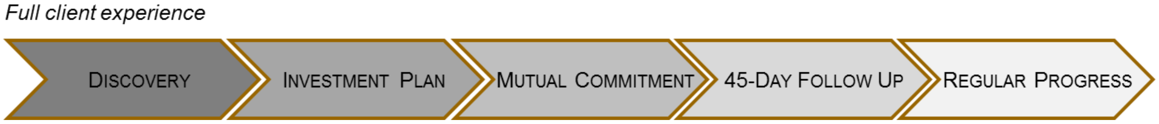
BRAUN-BOSTICH & ASSOCIATES

A Private Wealth Advisory practice with a 25-year history of expertise in helping **Affluent Individuals, Families and Private Business Owners* preserve and grow their wealth. We possess the capabilities and resources to deliver customized strategic recommendations and education for goal clarification, investment management and advice, wealth transfer and preservation, tax and estate planning. Enabling our valued clients to step back and explore the full range of opportunities their wealth can bring is of great satisfaction. With over two decades of experience and an established network of complimentary *center of influence* alliance relationships, we, as a Private Wealth Advisory practice, are among the most qualified and credentialed advisors in the industry. **Ameriprise Financial** supports this elite group with the highest priority, quality of service and resources available to help ensure that their *Direct* and *Alliance-driven* affluent client-base receive the best possible long term client experience.

We employ the necessary tools, technologies and comprehensive planning strategies that well-to do clientele demand and, in so doing, assist them to get very clear on the lives that they aspire to lead; lives that provide each of them with meaning, happiness and fulfillment. We then impart a detailed process for laying out their personal information in a straightforward format that is simple and easy to follow. This format coupled with professional guidance and oversight provides the client with personalized strategies and techniques that get them to where they want to be. Ongoing tactical and analytic adjustment to the path allows for annual variances in projection due to changes in a person's life, results, the economy or changes in legislation.

Implementation of these strategies and tactics require minimal effort on the part of the client with maximum advisor engagement. We have honed our skills over countless client interactions and 50 years of cumulative professional experience. As such, our clients benefit from our wisdom, intellectual capital and enduring advice. Our goal of consistency in delivering the best affluent client advice possible dictates that we must continually improve our systems and personal and professional education. Incessant, ongoing education, passion, compassion and personal involvement with our clients' lives are the underpinnings of what drives our daily behavior and, why most individuals want to hire us.

Full client experience



**Braun-Bostich & Associates client proficiency has naturally evolved over the years to vertically serving the unique financial needs and challenges of affluent women. Whether subsequent to divorce, family member loss, business ownership, or other life altering situations, as a woman in transition, you face a multitude of issues resulting in perplexing financial decisions that must be made. We work through these transitions with women and their families to attain financial balance in their lives—for initial consultation and/or a complimentary second opinion on your finances, please visit our website or call us at 724.942.2639*